

Real Estate Investor Portfolio

Customer name: _____

Signature: _____

As of Date: _____

<u>Property Address/Owning Entity</u>	<u>Ref #</u>	<u>Ownership %</u>	<u># of Units</u>	<u>Occupancy (%)</u>	<u>Property Value</u>	<u>Total Commitments/ Loan Balances</u>	<u>Lending Institution</u>	<u>Monthly Loan Payment</u>	<u>Monthly Rent</u>	<u>Annual Property Expenses**</u>
	1									
	2									
	3									
	4									
	5									
	6									
	7									
	8									
	9									
	10									
	11									
	12									
	13									
	14									
	15									
	16									
	17									
	18									
	19									
	20									

**Include all taxes, insurance, repairs & maintenance, utilities, condo fees (if any), management/commission fees (if any) and advertising From REIncExp_Exist.